

# Savings & Investment Index

Q2 2020

**100**

+6 on previous index reading

## About the Index

Research is carried out each quarter by Ipsos MRBI for Bank of Ireland Group

A survey of households across Ireland tracking sentiment towards saving and investment

Identifies people's attitudes toward saving and their view of the savings environment

Uncovers where people are investing and whether they believe it's a good or bad time to invest

## Savings

**106** +7 on previous index reading

### Attitude Index

**105**  
+6 on previous index reading

### Environment Index

**106**  
+8 on previous index reading

**51%** of people saved money regularly over the past 12 months

**55%** of people felt it was a good time to save

**47%** of people weren't saving as much as they'd like to

**22%** of people felt it was a bad time to save

## Investments

**94** +4 on previous index reading

### Attitude Index

**105**  
+8 on previous index reading

### Environment Index

**84**  
+1 on previous index reading

**36%** of people invested regularly over the past 12 months

**32%** of people felt it was a good time to invest

**52%** of investors felt they invested the correct amount

**47%** of people felt it was a bad time to invest

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# Retirement Optimism Index Insights – Q2 2020

Significant increase in our Retirement Optimism Index which showed a 12% rise in Q2.

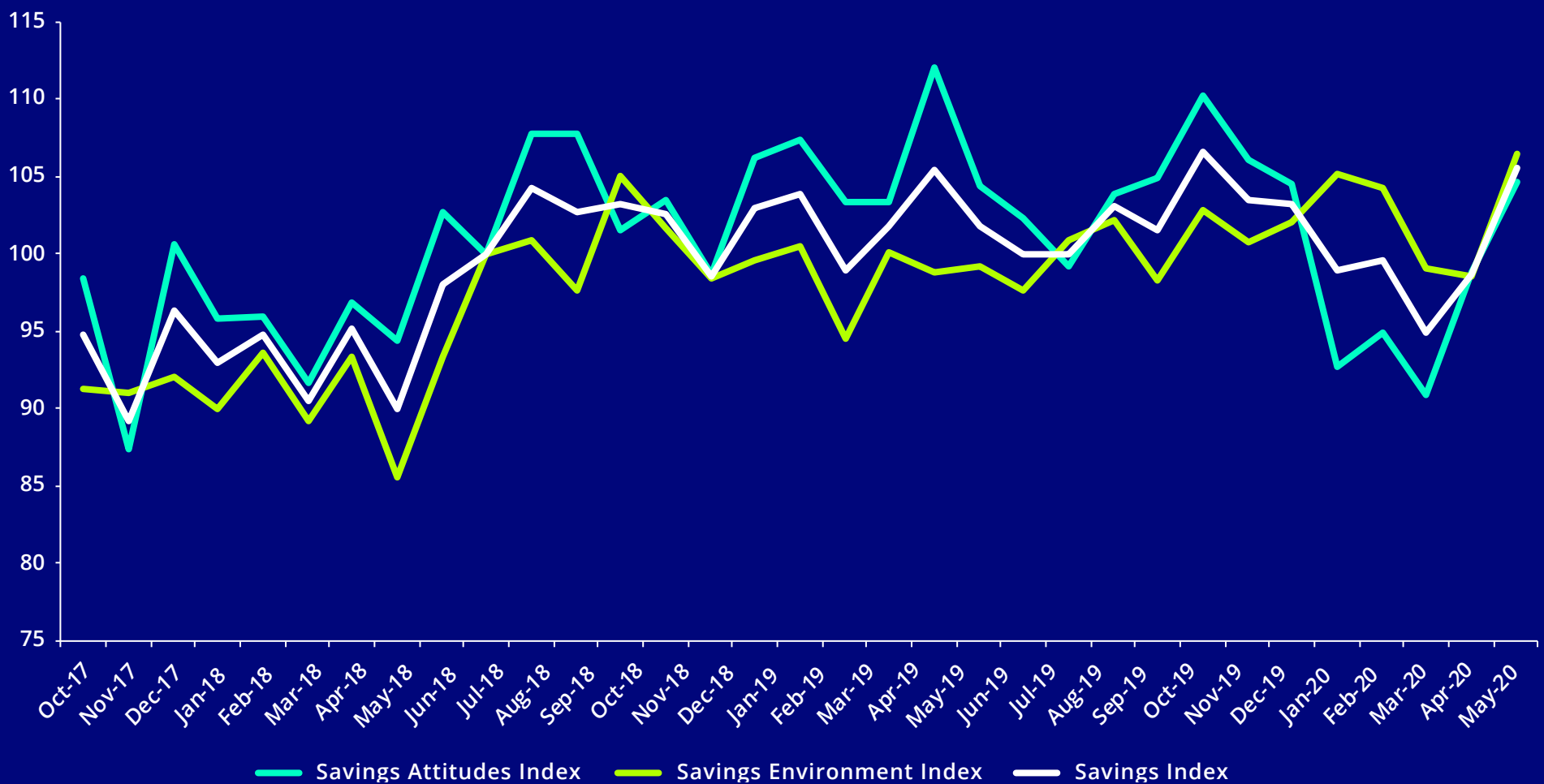
Improvement in how people felt about their financial preparedness for retirement (up to 61% in Q2 vs 57% in Q1).

Improvement in expected 'comfort in retirement', rising from 111 to 131 in Q2 2020.

65% of respondents said they had made no pension provision in the last 12 months.

## Savings

The Savings Index is an overall measure of Irish peoples' sentiment towards saving. It is composed of two sub-indices: Savings Attitudes and Savings Environment. In Q2 2020 the overall Savings Index rose from 99 to 106.



## Investments

The Investment Index is an overall measure of Irish peoples' sentiment towards investment. It is composed of two sub-indices: Investment Attitudes and Investment Environment. In Q2 2020 the overall Investment Index rose to 94 from 90.

