## How SSGA Assesses the ESG Profile of Issuers



Article 8 fund: Eurozone Equity Indexed Fund

The Eurozone Equity Indexed Fund is classified as a Light Green or Article 8 fund. Article 8 funds or Light Green Funds are defined as funds which promote environmental or social characteristics (although not exclusively) and which invest in companies that follow good governance practices.

Pursuant to the EU Sustainable Finance Disclosure Regulation ("SFDR"), we set out below information relating to the Eurozone Equity Indexed Fund (the "Portfolio").

The term **"Sustainability Risk"**, as used herein, is defined in SFDR as an environmental, social or governance event or condition that, if it occurs, could cause an actual or potential material negative impact on the value of investments.

## Description of environmental or social characteristics

The Eurozone Equity Indexed Fund invests in the State Street EMU ESG Screened Index Equity Fund. The State Street EMU ESG Screened Index Equity Fund is an index fund tracking the performance of the MSCI EMU ex UNGC and CW Index.

The index represents the performance of the broad market of developed markets countries in EMU while excluding companies that are associated with Controversial Weapons or fail to comply with United Nations Global Compact principles.

## **Further Information**

For information on the methodologies used in the construction of the Index and further information on the exclusion criteria and data sources, please refer to MSCI's index methodology description which can be found at the following link:

msci.com/index-methodology (index code 731087).

Please refer to the Prospectus and Relevant Supplement for more information.

For more information on the Eurozone Equity Indexed Fund:

Talk to an advisor available in your local Bank of Ireland branch

01 523 9813\*

fundcentre.bankofireland.com

Warning: The value of your investment can go down as well as up.

Warning: This fund may be affected by changes in currency exchange rates.

Warning: Past performance is not a reliable guide to future performance.

Warning: If you invest in this fund you may lose some or all of the money you invest.

\*Calls may be recorded for service, training, verification and analysis purposes. Terms and conditions apply. Where relevant, exit tax (currently up to 41%) applies to gains on life assurance investment policies. A Government levy (currently 1% of the premium) is payable on all premiums paid to a life assurance policy. The information set out is of a general nature, may have been condensed or be incomplete and should not be relied upon without seeking professional advice. We believe the information to be reliable but we cannot guarantee its accuracy. The information set out does not constitute an offer or recommendation to buy or sell any investments or to subscribe to any investment services. Details are as at the date of this document unless otherwise stated and may change over time. For further details please refer to the fund brochure. Terms and conditions as set out in your policy conditions apply.

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