

PASSIVE IRIS case study – Maria’s journey

Passive IRIS – designed to bring our pension customers on their investment journey towards retirement

Let’s look more closely at Maria

- Maria is 25 years old and has successfully gotten her first job out of college.
- Now that Maria is working she has just met with a financial advisor as she is keen to start her pension journey.
- Maria has chosen **Passive IRIS** as her preferred pension solution to help manage her investment journey all the way to her retirement.

Let’s take a closer look at how Passive IRIS is going to work for Maria over her journey towards retirement.



*Assumes Maria chooses an Approved Retirement Fund.

Next Steps

To find out more about **Passive IRIS**, talk to the Advisor in your local Bank of Ireland branch, or visit:



Fund Centre



Passive IRIS Hub



Sustainable Investing hub

The personas portrayed in this document are fictitious and no identification with actual persons is intended or should be inferred.

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Warning: If you invest in this fund you will not have access to your money until your retirement date.

Warning: The value of your investment may go down as well as up.

Warning: If you invest in this fund you could lose some or all of the money you invest.

Warning: This fund may be affected by changes in currency exchange rates.